

Ursine OZ Fund LLC
Suite C
404 N. Hershey Road
Bloomington, IL 61704
Tel (217)615-0844
www.ursinecapital.com

We have audited the financial statements of Ursine Capital OZ Fund LLC (“The Company”) which comprises of:

- A financial Business plan (10 Year) dated 01/02/2021
- A Balance Sheet for period 01/04/2019 – 31/03/2020
- A Balance Sheet for period 01/04/2020 – 31/03/2021
- A Cashflow Projection (5 Year) dated 01/02/2021
- A Profit and Loss projection (10 Year) dated 01/02/2021

In our opinion those documents received give a real and true statement of the current financial situation of the company and represent a fair estimation of growth for the company.

We at Vulpine Accountancy Services are not licensed to give investment advice and can only make statements as to the validity in our own opinions. Any and all potential investors should review the documents themselves to make a detailed assessment and afford themselves the ability to make complex investment decisions once they have all the information.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'James Sloane', is written over a large, faint background watermark of a globe with a stylized 'V' logo.

James Sloane
Senior Financial Analyst
Vulpine Accountancy Services